

Wipfli is a nationally recognized advisory and consulting firm dedicated to empowering associations and nonprofits

WIPFLI

through expert guidance, innovative solutions, and deep industry insight. Join us **July 23rd, 2:00 pm - 3:00 pm ET**, as we dive into the recently passed Federal legislation, One Big Beautiful Bill, and its significant impact on associations and nonprofits.

During this essential webinar, you will:

- Identify the key elements of the Legislation and understand their implications for your organization.
- Learn how to develop strategies to leverage new funding opportunities and tax incentives.
- Discover how to educate your members on the expanded use of 529 accounts for certifications and professional development.
- Learn best practices in operational performance, technology and data analytics to grow and thrive in 2025 and beyond!



Dr. Josh Evans

Executive Lead – Denver

Dr. Josh Evans is the executive lead for Denver and manages growth for Wipfli's nonprofit, government, and education sectors



Jon Serafino

Director

Jon Serafino is a director in Radnor, PA, helping clients realize their operational and financial goals by successfully implementing Business Analytics solutions



Michelle Wroblewski

Director

Michelle Wroblewski is a director with over 14 years of experience driving growth, strategy, and innovation in the association sector



Erika Young

Partner, Human Capital Management

Erika Young leads Wipfli's Human Capital Management services, helping organizations design competitive and compliant employee benefit plans



Brian Coddington

Tax Senior Manager

Brian Coddington is a senior manager in Wipfli's national tax office, advising clients on complex tax matters and representing them before the IRS